

## GHHN Primary Care OAB Vendor Questions

### 1. Which EMRs does the OAB tool integrate with?

- TELUS PS Suite
- CHR
- OSCAR
- Accuro

### 2. How does the OAB tool integrate with EMR schedule?

- Changes made to schedule in EMR (e.g. reschedule or cancellation) automatically update OAB tool
- Patient able to cancel and reschedule from OAB – changes updated in EMR
- Cancellations coded appropriately in EMR
- \*  Able to use without a health card if registered to the practice \* email required
- \*  Has wait list & auto-notifications \* please explain. what is a wait list?
- Team based booking (Patient only sees clinicians available to them)
- Shared Medical Appointment (multiple schedules/clinicians)
- \*  Group booking (multiple patients) \* limited by EMR. Oscar does not allow this natively.

### 3. How are schedules and booking requests managed?

- Does not require practices to manage the schedule in duplicate in the OAB tool or to manually confirm or accept a booking “request”
- Cancellation timelines definable by the clinic (e.g. cancelled up to XX hours in advance is cancellation and after is no-show for purposes of capturing for billing)
- Trigger appropriate customizable notifications to patient for bookings and reminders (based on patient preference)
  - Email
  - SMS
- Booking confirmation: customizable message and interval sent to patient based on type of appointment (e.g. pre-natal appointment may have different reminder message than a minor office procedure)
- Reminders: customizable message and interval based on appointment type (e.g. one or multiple reminders X days in advance)
- Able to protect booking times designated by practice for same-day booking access, with those times becoming available at an interval specified by the practice (e.g. XX hours before a protected appointment time it becomes available for on-line booking)
- Able to match appointment reason with appropriate appointment length and provider as well as appropriate mode (e.g. in-person or virtual or patient preference based on clinician direction), customizable by each practice
- In a team-based practice, able to restrict booking only to providers associated with primary physician (e.g. NP, pharmacist, OT, resident, etc. on the team of the patient’s MRP)
- Able to send relevant questionnaire(s) for completion in advance of appointment

<ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Virtual appointment link included in appointment confirmation and EMR (patient and provider)</li> <li>* <input checked="" type="checkbox"/> Robust booking rules for appointment types (e.g. physician services agreement guidelines) * system is very flexible but we need to know exact situation to confirm support</li> <li><input checked="" type="checkbox"/> Questionnaire(s) selection automated based on appointment type (e.g. certain questionnaire always sent for certain appointment type without manual intervention by clinic)</li> <li><input checked="" type="checkbox"/> Completed questionnaire(s) delivered directly into EMR</li> <li><input checked="" type="checkbox"/> Ability to manually resend a questionnaire if needed</li> <li>* <input checked="" type="checkbox"/> Ability to pull reports as needed * some are supported. please specify what reports you need.</li> <li><input checked="" type="checkbox"/> Limit the number of appointments that can be booked within a timeline (for same provider type)</li> <li>* <input checked="" type="checkbox"/> For some appointment types, the appointment can be booked, but must be confirmed first by clinic * we use an invitation system, which we expect is equivalent but please discuss</li> <li><input type="checkbox"/> Patient able to view past appointments (appointment type and provider)</li> </ul>
<p><b>4. Describe the OAB flow for a multi-site clinic</b></p> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Multiple sites (EMRs) with multiple clinicians where patients may go to any site for care</li> <li><input checked="" type="checkbox"/> One provider for multiple sites (EMRs)</li> </ul>
<p><b>5. What platforms, operating systems and browsers are the OAB tool compatible with?</b></p> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Windows</li> <li><input checked="" type="checkbox"/> Mac</li> <li><input checked="" type="checkbox"/> Android</li> <li><input checked="" type="checkbox"/> iOS</li> <li><input checked="" type="checkbox"/> Chrome</li> <li><input checked="" type="checkbox"/> FireFox</li> <li><input checked="" type="checkbox"/> Edge</li> <li><input checked="" type="checkbox"/> Safari</li> <li><input checked="" type="checkbox"/> Mobile browsers</li> <li><input checked="" type="checkbox"/> Availability of a link that may be customized with a clinic-friendly name</li> <li><input checked="" type="checkbox"/> Multi language capacity</li> </ul>
<p><b>6. Describe the administration of patients and permissions in the system</b></p> <ul style="list-style-type: none"> <li>* <input type="checkbox"/> Does not require an account *patients never have Cortico accounts. All providers must.</li> <li><input checked="" type="checkbox"/> Robust administrative dashboard to enable the practice to manage permissions for OAB (e.g. if certain patients do not have permission to book on-line)</li> </ul>
<p><b>7. What kind of support is available to the clinic and patients?</b></p> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Comprehensive help desk support (e.g. intuitive on-line self-help tools backed with real-time access to live support)</li> <li><input checked="" type="checkbox"/> Robust help desk support in-person or on-line as well as help options embedded in OAB tool</li> </ul>